



99 Logofătul Tăutu street
Bucharest 3, Romania

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*Translation from **Romanian**
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CURRENT REPORT
pursuant to the R.N.S.C. Regulation no. 1/2006
Date of report: 19.04.2018

Name of the commercial company: BIOFARM S.A.
Registered office: Bucharest, no. 99 Logofatul Tautu Street, 3rd City District
Telephone no.: 021/301.06.87
Fax no.: 021/316.52.48
Website: www.biofarm.ro
Tax registration number: RO 341563
Order no. with the Trade Register: J40/199/1991
Fully paid-up share capital: 98.537.535 lei
The market on which company securities are traded – Bucharest Stock Exchange, BIO symbol

Important event to report:

S.C. Biofarm S.A. informs that on 19.04.2018, at 12.00 o'clock p.m., the Ordinary General Meeting of Shareholders of S.C. Biofarm S.A. took place, convened in accordance with Law 31/1990 on companies, republished, Law 297/2004 on the capital market, Law No. 24/2017 on issuers of financial instruments and market operations, the RNSC Regulation No. 6/2009 and the RNSC Regulation 1/2006, at the registered office of S.C. Biofarm S.A. from no. 99 Logofatul Tautu Street, 3rd City District, Bucharest.

The Ordinary General Meeting of Shareholders unfold its works at the first convocation. The convening was published in the Official Gazette of Romania Part 4, no. 1097 of 16.03.2018 and in the "National Jurnal" newspaper no. 82 (7394) of 16.03.2018. The shareholders registered in the Shareholders' Register attended the Meeting on the reference date 10.04.2018.

From the total of 985.375.350 issued shares, 868.018.036 shares were present and represented at the meeting, representing 88,0901% from the total of issued shares.

The Ordinary General Meeting of Shareholders is statutory and legally constituted.

The Ordinary General Meeting of Shareholders of S.C. Biofarm S.A. decides as follows:

1. The individual financial statements for the year concluded on 31 December 2017, drafted in compliance with IFRS adopted by the European Union, based on the reports presented by the Board of Directors and the financial auditor, are approved by unanimity of votes.

The main indicators for 2017 are:

Total incomes: 178.054.734 lei
Total expenses: 142.027.011 lei
Turnover: 170.256.235 lei
Operating result: 42.486.879 lei
Gross profit: 42.678.022 lei



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Net profit: 36.027.723 lei
Total equities: 216.422.841 lei
Revaluation reserves: 1.379.344 lei
Reserves: 66.537.026 lei
Reported result: 16.844.295 lei
Total assets: 262.380.642 lei

2. The discharge from administration for 2017 is approved by unanimity of votes.

3. The distribution of the net profit realised in 2017 and of the gross dividend of 0,019 lei/share is approved by unanimity of votes.

The net profit accomplished in 2017 is distributed as follows:

Legal reserves: 2.133.901 lei
Tax facilities reserve for 2017: 595.214 lei
Other reserves: 14.576.476 lei
Dividends: 18.722.132 lei

4. The distribution of dividends is approved by unanimity of votes, starting with 04.09.2018, which is the payment date, shareholders bearing the distribution expenses, as well as the deadline for keeping the dividends at the shareholders' disposal of three years from the payment date.

5. The empowerment of the Board of Directors to choose the payment agent and to establish the dividends distribution procedure, in compliance with the legal provisions in force, is approved by unanimity of votes.

6. The income and expenses budget on 2018 is approved by unanimity of votes.

7. A net budget of maximum 1% from the operating profit to reward the members of the Board of Directors for fulfilling the budget for 2018, as well as the delegation to the B.D. of the power to allocate the amounts, are approved by unanimity of votes.

8. The management and investment program on 2018 is approved by unanimity of votes.

9. The date of 17.08.2018 is approved by unanimity of votes as the registration date in accordance with the provisions of Art. 2 letter e from the R.N.S.C. Regulation No. 6/2009.

10. The date of 16.08.2018 is approved by unanimity of votes as ex date, as defined by the provisions of the RNSC Regulation no. 6/2009.

11. The mandating of Mr. Danut VASILE – Chairman of the Board of Directors of S.C. BIOFARM S.A. for signing all the documents issued following the Ordinary General Meeting of Shareholders is approved by unanimity of votes.

B.D. CHAIRMAN,

Danut VASILE

(Illegible signature and stamp)