



99 Logofătul Tăutu street  
Bucharest 3, Romania

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<< Translation from **Romanian** >>  
Output no. 908/29.04.2016

**CURRENT REPORT**  
**pursuant to the R.N.S.C. Regulation no. 1/2006**  
**Date of report: 29.04.2016**

Name of the commercial company: BIOFARM S.A.  
Registered office: Bucharest, no. 99 Logofatul Tautu Street, 3<sup>rd</sup> City District  
Telephone no.: 021/301.06.87  
Fax no.: 021/316.52.48  
Website: [www.biofarm.ro](http://www.biofarm.ro)  
Tax registration number: RO 341563  
Order no. with the Trade Register: J40/199/1991  
Fully paid-up share capital: 98.537.535 lei  
The market on which company securities are traded – Bucharest Stock Exchange, BIO symbol

**Important event to report:**

S.C. Biofarm S.A. informs that on 29.04.2016, at 12.00 o'clock p.m., the Ordinary General Meeting of Shareholders of S.C. Biofarm S.A. took place, convened in accordance with Law no. 31/1990, Law no. 297/2004 and Regulation no. 6/2009 of the R.N.S.C., at the registered office of S.C. Biofarm S.A. from no. 99 Logofatul Tautu Street, 3<sup>rd</sup> City District, Bucharest.

The Ordinary General Meeting of Shareholders unfold its works at the second convocation. The convening was published in the Official Gazette of Romania part IV no. 1247/28.03.2016 and in "Evenimentul Zilei" newspaper no. 7678 of 26.03.2016. At the Meeting, shareholders registered in the Register of shareholders on the reference date of 19.04.2016 participated.

From the total of 985.375.350 issued shares, at the Ordinary General Meeting of Shareholders 867.896.397 shares were present, were represented or expressed their vote by correspondence, representing 88,077746 % from the total of issued shares.

The representative of A.A.A.S. (State Assets Management Authority) expressed its vote via mail. The Ordinary General Meeting of Shareholders is statutory and legally constituted.

**The Ordinary General Meeting of Shareholders of S.C. Biofarm S.A. decides as follows:**

**1.** The individual financial statements for the year concluded on 31 December 2015, drafted in compliance with IFRS adopted by the European Union, based on the reports presented by the Board of Directors and the financial auditor, are approved by unanimity of votes.

The main indicators for 2015 are:

- Total incomes: 151.409.972 lei
- Total expenses: 123.584.686 lei
- Turnover: 150.069.806 lei
- Operating result: 30.964.814 lei
- Gross profit: 31.749.474 lei
- Net profit: 27.226.492 lei
- Total equities: 182.130.617 lei



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- Revaluation reserves: 1.379.344 lei
- Reserves: 40.030.625 lei
- Reported result: 16.844.295 lei
- Total assets: 216.892.608 lei

2. The discharge from administration for 2015 is approved by majority of votes.

3. A net budget of maximum 1% from the operating profit to reward the members of the Board of Directors for fulfilling the budget for 2015 and 2016, as well as the delegation to the B.D. of the power to allocate the amounts, are approved by majority of votes.

4. The distribution of the net profit realised in 2015 is approved by majority of votes and the gross dividend of 0,016 lei/share is approved by unanimity of votes.

The net profit accomplished in 2015 is distributed as follows:

Legal reserves: 1.587.472 lei

Tax facilities reserve for 2015: 126.235 lei

Other reserves: 9.746.780 lei

Dividends: 15.766.006 lei

5. The distribution of dividends is approved by unanimity of votes, starting with 17.08.2016, which is the payment date, the shareholders bearing the distribution expenses, as well as the deadline for keeping the dividends at the shareholders' disposal of three years from the payment date.

6. The empowerment of the Board of Directors to choose the payment agent and to establish the dividends distribution procedure, in compliance with the legal provisions in force, is approved by unanimity of votes.

7. The registration to "other reserves" of the dividends unclaimed by shareholders, afferent to the financial years 2011 and 2012 is approved by majority of votes.

8. The income and expenses budget on 2016 is approved by majority of votes.

9. The management and investment program on 2016 is approved by majority of votes.

10. Contract extension with the external auditor S.C. BDO AUDIT S.R.L. on a period of 1 (one) year is approved by majority of votes.

11. Choosing Mr. Bogdan Alexandru Dragoi as a member of the Board of Directors for a period equal to the difference of mandate that remained to be executed by the Board of Directors in operation is approved by majority of votes.

12. The date of 02.08.2016 as the registration date, in compliance with the provisions of art. 238 para. (1) of Law 297/2004 on the capital market is approved by unanimity of votes.

13. The date of 01.08.2016 as *ex-date*, as defined by the provisions of the RNSC Regulation no. 6/2009 is approved by unanimity of votes.

14. The empowerment of Mr. Danut VASILE – Chairman of the Board of Directors to sign all documents issued following the Ordinary General Meeting of Shareholders is approved by unanimity of votes.

**B.D. CHAIRMAN,  
Danut VASILE**  
*(Illegible signature and stamp)*