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<< Translation from **Romanian**>>

COMPLETION OF THE AGENDA OF THE CONVENING OF OGMS ON 23/24.04.2015

The Board of Directors of S.C. BIOFARM S.A. with tax identification number 341563 and order number with the Trade Register J40/199/1991, share capital 109,486,149.90 RON fully subscribed and paid-up, website www.biofarm.ro, according to Art. 117¹ from Act no. 31/1990 Republished regarding commercial companies, Art. III paragraph (2) from ASF's Regulation no. 3/2015, Law 297/2004 on the capital market and the RNSC Regulation no. 6/2009, **completes the agenda of the Ordinary General Meeting of Shareholders** on 23.04.2015 at 12.00 o'clock, convened at the company's head office in Bucharest, no. 99 Logofatul Tautu Street, 3rd District. In case the Meeting will not be held due to quorum non-fulfilment, the second convening is on 24.04.2015, in the same place, at the same hour and with the same agenda.

At the Ordinary General Meeting of Shareholders/the Extraordinary General Meeting of Shareholders, the shareholders registered in the Shareholders' Register held by S.C. Depozitarul Central S.A. are entitled to attend and vote at the end of 14.04.2015, as the reference date.

The agenda of Ordinary General Meeting of Shareholders shall be completed at the request of the Board of Directors of S.C. Biofarm S.A. with point 13 as follows:

I. The Ordinary General Meeting of Shareholders shall have on the agenda the adoption of the following resolutions:

1. Approval of the individual financial statements for the year concluded on 31 December 2014 drafted in compliance with IFRS adopted by the European Union, based on the reports presented by the Board of Directors and by the financial auditor.
2. Approval of administration discharge for 2014.
3. Approval of distribution of the net profit obtained in 2014 and of the gross dividend of 0,015 lei/share.
4. Approval of dividend distribution starting with 29.06.2015, which is the payment date, with the shareholders bearing of the distribution expenses.
5. Empowerment of the Board of Directors for establishing the procedure for dividends distribution, in compliance with the legal provisions in force.
6. Approval of the income and expense budget on 2015.
7. Approval of the management and investment program on 2015.
8. Approval of the coverage of the difference between the redemption value and the nominal value of own shares repurchased in 2014, in accordance with E.G.M.S.'s Decision no. 72/17.04.2014, as the other taxes and charges related, totaling 23.038.020 lei, from "other reserves" of the company.
9. Choosing a member in the Board of Directors for a period equal with the difference of term of office remained to be executed by the Board of Directors in operation.
10. Approval of the date of 23.06.2015 as the registration date, in compliance with the provisions of art. 238 line (1) of Law 297/2004 on the capital market.
11. Approval of the date of 22.06.2015 as the *ex date*, as defined by the provisions of the R.N.S.C. Regulation no. 6/2009.
12. Approval of the mandating of Mr Danut VASILE – Chairman of the Board of Directors for signing all documents issued following the Ordinary General Meeting of Shareholders.
13. Approval of dividend distribution starting with 10.07.2015, which is the payment date.

Both the agenda of the Extraordinary General Meeting of Shareholders convened on 23/24.04.2015, and all other content of the convening notice of Biofarm's G.M.S., published according to the law, in the Official Gazette of Romania, Part IV no. 1523/23.03.2015 and in "Evenimentul Zilei" newspaper no. 7366/23.03.2015, remain unchanged.

B.D. CHAIRMAN.

Danut VASILE