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<< Translation from **Romanian**>>

Output number: 536/19.03.2015

CONVENING

The Board of Directors of S.C. BIOFARM S.A. with tax identification number 341563 and order number with the Trade Register J40/199/1991, share capital 109,486,149.90 RON fully subscribed and paid-up, website www.biofarm.ro, convenes in compliance with Law 31/1990 on companies, republished, Law 297/2004 on the capital market and the RNSC Regulation no. 6/2009, **the Ordinary General Meeting of Shareholders on 23.04.2015 at 12.00 o'clock and the Extraordinary General Meeting of Shareholders on 23.04.2015 at 13.00 o'clock** at the company's office of Bucharest, no. 99 Logofatul Tautu Street, 3rd District. In case the Meetings will not be held due to due to quorum non-fulfilment, the second convening is on **24.04.2015**, in the same place, at the same hours and with the same agenda.

At the Ordinary General Meeting of Shareholders/the Extraordinary General Meeting of Shareholders, the shareholders registered in the Shareholders' Register held by S.C. Depozitarul Central S.A. are entitled to attend and vote at the end of 14.04.2015, as the reference date.

I. The Ordinary General Meeting of Shareholders shall have on the agenda the adoption of the following resolutions:

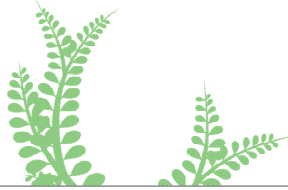
1. Approval of the individual financial statements for the year concluded on 31 December 2014 drafted in compliance with IFRS adopted by the European Union, based on the reports presented by the Board of Directors and by the financial auditor.
2. Approval of administration discharge for 2014.
3. Approval of distribution of the net profit obtained in 2014 and of the gross dividend of 0,015 lei/share.
4. Approval of dividend distribution starting with 29.06.2015, which is the payment date, with the shareholders bearing of the distribution expenses.
5. Empowerment of the Board of Directors for establishing the procedure for dividends distribution, in compliance with the legal provisions in force.
6. Approval of the income and expense budget on 2015.
7. Approval of the management and investment program on 2015.
8. Approval of the coverage of the difference between the redemption value and the nominal value of own shares repurchased in 2014, in accordance with E.G.M.S.'s Decision no. 72/17.04.2014, as the other taxes and charges related, totaling 23.038.020 lei, from "other reserves" of the company.
9. Choosing a member in the Board of Directors for a period equal with the difference of term of office remained to be executed by the Board of Directors in operation.
10. Approval of the date of 23.06.2015 as the registration date, in compliance with the provisions of art. 238 line (1) of Law 297/2004 on the capital market.
11. Approval of the date of 22.06.2015 as the *ex date*, as defined by the provisions of the R.N.S.C. Regulation no. 6/2009.
12. Approval of the mandating of Mr Danut VASILE – Chairman of the Board of Directors for signing all documents issued following the Ordinary General Meeting of Shareholders.

II. The Extraordinary General Meeting of Shareholders shall have on the agenda the adoption of the following resolutions:

1. Approval of share capital reduction with the amount of 10.948.614,90 RON, from 109.486.149,90 RON to 98.537.535 RON, following the cancellation of a number of 109.486.149 dematerialised nominative shares with a nominal value of 0,10 RON, repurchased according to the Decision of the Extraordinary General Meeting of Shareholders of Biofarm no. 72/17.04.2014.

The new share capital of S.C. Biofarm S.A. will be of 98.537.535 RON, divided in 985.375.350 dematerialised nominative shares with a nominal value of 0,10 RON.

2. Approval of the empowerment of the Board of Directors to adopt all the decisions necessary to fulfil the Decision of the Extraordinary General Meeting of Shareholders to reduce the share capital.



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3. a) The amendment of Art. 6, point 6.1 from the Articles of Incorporation of S.C. Biofarm S.A., shall have the following content:

„6.1. The share capital has a value of 98.537.535 RON, fully subscribed and paid-up, of which:

- 433.150,20 RON representing the equivalent value of the in kind contribution (land without buildings) belonging to S.C. BIOFARM S.A. for which the company issues a number of 4.331.502 shares in favour of the state represented by the State Assets Management Authority. The land is registered in the Land Book with no. 76308, it is free of encumbrances and easements according to the excerpt from the Land Book no. 76308 for authentication, issued under no. 1115840 of 05.12.2007 by the National Agency for Cadastre and Real Estate Publicity of Bucharest 1st District, it is not disputed and taxes are paid to date according to the tax certificate no. 190.440/29.11.2007

- 98.104.384,80 RON represent in cash contribution of shareholders, respectively 981.043.848 shares.

The share capital is divided in 985.375.350 dematerialised nominative shares, with a nominal value of 0,1 RON each.”

b) The amendment of Art. 12, point 12.3 from the Articles of Incorporation of S.C. Biofarm S.A., shall have the following content:

“12.3. The remuneration of administrators shall be of 15% from the monthly remuneration established through the mandate contract for the General Manager. The general limit of all additional remunerations of the members of the Board of Directors and of directors shall be annually approved by the General Meeting of Shareholders upon establishing the income and expenses budget.

The labour contract of the General Manager is transformed into a mandate contract according to the legal provisions.”

4. Approval of the empowerment of the Board of Directors to adopt all the decisions necessary for mentioning in the Articles of Incorporation of S.C. Biofarm S.A. of the new shareholder structure communicated by the Depozitarul Central S.A. after the share capital reduction.

5. Approval of the date of 23.06.2015 as the registration date, in compliance with the provisions of art. 238 line (1) of Law 297/2004 on the capital market.

6. Approval of the date of 22.06.2015 as *ex date*, as defined by the provisions of RNSC Regulation no. 6/2009.

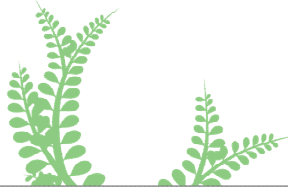
7. Approval of the empowerment of Mr Danut VASILE – Chairman of the Board of Directors for signing all documents issued after the Extraordinary General Meeting of Shareholders, as well as of the updated Articles of Incorporation.

A. Introducing new items on the agenda and presenting draft resolutions for the items included or proposed to be included on the agenda of O.G.M.S./E.G.M.S.

Pursuant to the provisions of art. 117¹ line (1) from Law no. 31/1990, republished and of art. 7 line (1) from the Regulation no. 6/2009, one or more shareholders representing individually or jointly at least 5 % from the share capital of the Company, may request the Board of Directors of the company to introduce new items on the agenda of O.G.M.S. / E.G.M.S. and/or to present draft resolutions for the items included or proposed to be included on the agenda of O.G.M.S./E.G.M.S., under the following conditions:

i. In case of natural person shareholders, the requests must be accompanied by the copies of shareholders' identity documents, which must allow their identification in the company's shareholders' register held by the Depozitarul Central S.A..

ii. In case of legal person shareholders or of entities with no legal personality, the quality of legal representative is found based on the shareholders' list from the reference date received from the Depozitarul Central S.A.. In case the shareholders' register does not contain data regarding the quality of legal representative, this quality is proved with a confirmation of company details in original or in a certified true copy, issued by the Trade Register or any other document, in original or in a certified true copy, issued by a competent authority from the state in which the shareholder is legally registered, with a period of maximum 3 months in relation with the date of publication of the notice to attend of the General Meeting, which would allow identifying the legal representative.



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The documents certifying the quality of legal representative drafted in a foreign language, other than English language, shall be accompanied by a translation performed by a sworn translator in Romanian or in English language.

iii. To be accompanied by a justification and/or by a draft resolution proposed for adoption;

iv. The proposals regarding the introduction of new items on the agenda and of draft resolutions proposed for the approval of the Ordinary General Meeting of Shareholders / Extraordinary General Meeting of Shareholders must be submitted / filed and registered at the company's registered office of Bucharest, No. 99 Logofatul Tautu Street, 3rd District, zip code 031212, until the end of the day of 03.04.2015, in original, signed and, if necessary, stamped by the shareholders or their legal representatives, mentioning on the envelope in print and in capital letters: «FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» / «FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015».

B. Asking questions, in compliance with art. 13 from Regulation no. 6/2009, on the items on the agenda of O.G.M.S./E.G.M.S.

Each shareholder may ask questions to the company through a document that shall be submitted/transmitted and recorded at the company's registered office in Bucharest, No. 99 Logofatul Tautu Street, 3rd District, zip code 031212, until the end of the day of 21.04.2015, in original, signed and, if necessary, stamped by the shareholders or their legal representatives, mentioning on the envelope in print and in capital letters: «FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» / «FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015».

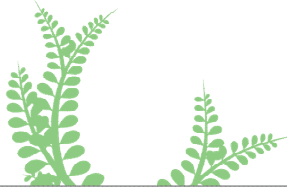
i. Natural persons shall transmit the questions in writing, accompanied by the copy of the shareholder's identity document, signed for conformity by him/her.

ii. In case of legal person shareholders or of entities with no legal personality, the quality of legal representative is found based on the shareholders' list from the reference date received from the Depozitarul Central S.A.. In case the shareholders' register does not contain data regarding the quality of legal representative, this quality is proved with a confirmation of company details in original or in a certified true copy, issued by the Trade Register or any other document, in original or in a certified true copy, issued by a competent authority from the state in which the shareholder is legally registered, with a period of maximum 3 months in relation with the date of publication of the notice to attend of the General Meeting, which would allow identifying the legal representative.

The documents certifying the quality of legal representative drafted in a foreign language, other than English language, shall be accompanied by a translation performed by a sworn translator in Romanian or in English language.

iii. In order to identify and prove the quality of shareholder of a person who makes proposals to complete the agenda / proposes draft resolutions for items included or proposed to be included on the agenda or who asks questions in compliance with art. 13 from the Regulation no. 6/2009, in addition to the above mentioned documents, the account statement will be also presented from which the quality of shareholder and the number of shares held result, issued by the Depozitarul Central S.A. or, if necessary, by the participants defined in art. 168 line (1) letter b) from Law no. 297/2004, providing custody services.

The company may formulate a general answer to the questions with the same content that will be available on the company website in the Frequently asked questions section, in question-answer format.



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C. Voting

Shareholders may exercise their voting right directly, by a representative or by mail.

C.1. Direct vote within the O.G.M.S./E.G.M.S.

The access of shareholders entitled to attend the general meeting of shareholders is allowed by simply proving their identity, made in case of natural person shareholders with the identity document or, in case of represented legal person shareholders and natural person shareholders, with the authority given to the natural person representing them (who also is to present his/her identity document), in compliance with the applicable legal provisions and with the provisions contained in this notice to attend.

In case of legal person shareholders or of entities with no legal personality, the quality of legal representative is found based on the shareholders' list from the reference date received from the Depozitarul Central S.A.. In case the shareholders' register does not contain data regarding the quality of legal representative, this quality is proved with a confirmation of company details in original or in a certified true copy, issued by the Trade Register or any other document, in original or in a certified true copy, issued by a competent authority from the state in which the shareholder is legally registered, with a period of maximum 3 months in relation with the date of publication of the notice to attend of the General Meeting, which would allow identifying the legal representative.

The documents certifying the quality of legal representative of the legal person shareholder shall be issued no more than 3 months before the publication date of the notice to attend of the general meeting of shareholders.

The documents certifying the quality of legal representative drafted in a foreign language, other than English language, shall be accompanied by a translation performed by a sworn translator In Romanian or in English language.

Shareholders who do not have legal competence, as well as legal persons can be represented by their legal representatives, who in turn may issue a power of attorney to other persons.

C.2. Representation based on a special power of attorney or on a general power of attorney (empowerment) at the O.G.M.S./E.G.M.S.

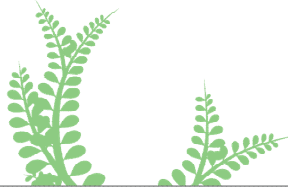
Shareholders can be represented in the O.G.M.S./E.G.M.S. by other persons based on a special power of attorney or on a general power of attorney (empowerment).

For this type of vote, the special power of attorney forms shall be used (in Romanian or in English language) in compliance with the provisions of the applicable legislation, which will be made available by the Board of Directors of the company or by a general power of attorney, drafted in compliance with the provisions of the G.E.O. no. 90/2014 amending and supplementing the Law no. 297/2004 on the capital market.

Legal person shareholders or entities with no legal personality attending the O.G.M.S./E.G.M.S. through another person than the legal representative, shall necessarily use a special or a general power of attorney, under the conditions specified above.

Representation based on a special power of attorney

The forms of special power of attorney will be available in Romanian and English language starting with the date of 20.03.2015, 12.00 o'clock p.m. at the Company's office and on the company's website, www.biofarm.ro. In case a shareholder assigns by special power of attorney, as a proxy another person, the form of special power of attorney for natural persons or legal persons shall be used, if necessary.



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i. In case of natural person shareholders, special powers of attorney shall be accompanied by the copies of the identity documents of shareholders, who must allow their identification in the company's shareholders' register held by the Depozitarul Central S.A..

ii. The quality of legal representative of the person who signed the power of attorney is found based on the shareholders' list from the reference date received from the Depozitarul Central S.A.. In case the shareholders' register does not contain data regarding the quality of legal representative, this quality is proved with a confirmation of company details in original or in a certified true copy, issued by the Trade Register or any other document, in original or in a certified true copy, issued by a competent authority from the state in which the shareholder is legally registered, with a period of maximum 3 months in relation with the date of publication of the notice to attend of the General Meeting, which would allow identifying the legal representative.

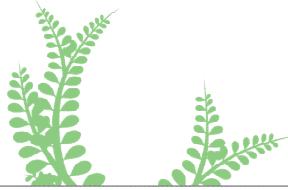
The documents certifying the quality of legal representative drafted in a foreign language, other than English language, shall be accompanied by a translation performed by a sworn translator In Romanian or in English language.

Shareholders shall fill in and sign the special powers of attorney in three original counterparts: one for the shareholder, one for the representative and one for the company. The copy for the company, filled in, signed, and if necessary stamped, is submitted in person or is sent at the office of S.C. Biofarm S.A. of Bucharest, No. 99 Logofatul Tautu Street, 3rd District, zip code 031212, until the date of 21.04.2015, at 12.00 o'clock for the Ordinary General Meeting of Shareholders and until the date of 21.04.2015 at 13.00 o'clock for the Extraordinary General Meeting of Shareholders, in a sealed envelope, with the mention in print and in capital letters: «FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» / «FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» or sent to the e-mail addresses mihaela.ion@biofarm.ro or roxana.stanciu@biofarm.ro until the same date and time, with the extended electronic signature in compliance with Law no. 455/2001 on the electronic signature.

The company will accept a special power of attorney submitted in original for attending and voting within O.G.M.S./E.G.M.S., given by a shareholder to a credit institution that provides custody services, without requesting other additional documents relating to such shareholder, if the special power of attorney made available by the company is signed by such shareholder and stamped, if necessary, and is accompanied by an affidavit given by the credit institution that received the power of representation by special power of attorney, showing that:

- i. the credit institution provides custody services for such shareholder;
- ii. the instructions from the special power of attorney are identical with the instructions within the SWIFT message received by the credit institution to vote on behalf of such shareholder;
- iii. the special power of attorney is signed by the shareholder.

The special power of attorney and the affidavit of the curator shall be sent /submitted and recorded at the Company's office in Bucharest, No. 99 Logofatul Tautu Street, 3rd District, zip code 031212, in original, signed and, if necessary, stamped, until 21.04.2015, at 12.00 o'clock, for the Ordinary General Meeting of Shareholders and until 21.04.2015 at 13.00 o'clock for the Extraordinary General Meeting of Shareholders, in a sealed envelope, with the mention in print and in capital letters: «FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» / «FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» or sent to the e-mail addresses mihaela.ion@biofarm.ro or roxana.stanciu@biofarm.ro until the same date and time, with the extended electronic signature in compliance with Law no. 455/2001 on the electronic signature.



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Special powers of attorney shall be updated in case proposals to complete the agenda shall be made by shareholders or candidates for the position of administrator at S.C. Biofarm S.A.

In all cases, the natural persons empowered by special power of attorney shall be identified with the identity document at the O.G.M.S./E.G.M.S..

Representation based on a general power of attorney (empowerment)

Shareholders may issue a general power of attorney (empowerment) valid for a period of time that must not exceed three years, allowing the assigned representative to vote in all the aspects under debate of the Company's General Meeting of Shareholders, provided that the general power of attorney (empowerment) is issued by the shareholder, as the customer, to an intermediary as defined in art. 2 line (1) point 14 of Law no. 297/2004, or to an attorney-at-law.

Shareholders cannot be represented in the General Meeting of Shareholders based on a general power of attorney (empowerment), by a person being in a situation of conflict of interests, in compliance with the provisions of art. 243 line (6⁴) of Law no. 297/2004, text introduced by G.E.O. no. 90/2014 amending and supplementing the Law no. 297/2004 on the capital market.

General powers of attorney (empowerments), before their first use, shall be submitted to the company 48 hours before the General Meeting, in copy, containing the mention of true copy under the signature of the representative or sent to the e-mail addresses mihaela.ion@biofarm.ro or roxana.stanciu@biofarm.ro until the same date and time, with the extended electronic signature in compliance with Law no. 455/2001 on the electronic signature. Certified copies of the general powers of attorney (empowerments) are retained by the company, a mention being made in this regard in the O.G.M.S./E.G.M.S. protocol.

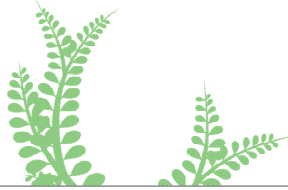
In case the person empowered by general power of attorney (empowerment) is a legal person, he/she may exercise his/her mandate received through any person who is part of the administration and management bodies, or through any of his/her employees, presenting documents proving their quality, in original or in a certified true copy.

In all cases, the natural persons empowered by general power of attorney (empowerment) shall be identified with the identity document at the O.G.M.S./E.G.M.S..

C.3. Vote by mail within O.G.M.S./E.G.M.S.

The shareholders of S.C. BIOFARM S.A. registered at the reference date 14.04.2015 in the shareholders' register issued by Depozitarul Central S.A. have the possibility to vote by mail, before the Ordinary General Meeting of Shareholders/Extraordinary General Meeting of Shareholders, by using ballots by mail made available by the company. The forms of ballots by mail shall be available in Romanian and English language, starting with the date of 20.03.2015, at 12.00 o'clock p.m., at the Company's office, and on the company's website, www.biofarm.ro.

The voting form by mail, in Romanian or in English language, filled in, signed and stamped if necessary, shall be submitted in person or shall be submitted/sent and recorded at the office of S.C. BIOFARM S.A. of Bucharest, No. 99 Logofatul Tautu Street, 3rd District, zip code 031212, until the date of 21.04.2015, at 12.00 o'clock for the Ordinary General Meeting of Shareholders and until the date of 21.04.2015 at 13.00 o'clock for the Extraordinary General Meeting of Shareholders, in a sealed envelope, with the mention in print and in capital letters: «FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» / «FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» or sent to the e-mail addresses mihaela.ion@biofarm.ro or



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roxana.stanciu@biofarm.ro until the same date and time, with the extended electronic signature in compliance with Law no. 455/2001 on the electronic signature.

i. In case of vote by mail of natural person shareholders, the voting forms by mail shall be accompanied by the copies of shareholders' identity documents, which must allow their identification in the company's shareholders' register, held by Depozitarul Central S.A..

ii. In case of vote by mail of legal person shareholders or of entities with no legal personality, the quality of legal representative is found based on the shareholders' list from the reference date received from the Depozitarul Central S.A.. In case the shareholders' register does not contain data regarding the quality of legal representative, this quality is proved with a confirmation of company details in original or in a certified true copy, issued by the Trade Register or any other document, in original or in a certified true copy, issued by a competent authority from the state in which the shareholder is legally registered, with a period of maximum 3 months in relation with the date of publication of the notice to attend of the General Meeting, which would allow identifying the legal representative.

The documents certifying the quality of legal representative drafted in a foreign language, other than English language, shall be accompanied by a translation performed by a sworn translator in Romanian or in English language.

The company will accept a voting form by mail in written format sent by a shareholder for which a credit institution provides custody services, without requesting other additional documents relating to such shareholder, if the voting form by mail is signed by such shareholder and is accompanied by an affidavit given by the legal representative of the credit institution, showing that:

- i) the credit institution provides custody services for such shareholder;
- ii) the voting form by mail is signed by a shareholder and contains voting options identical with those mentioned by the shareholder by a SWIFT message received by the credit institution from such shareholder.

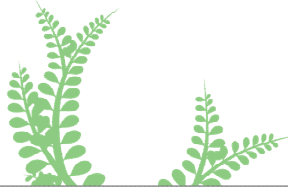
The voting form by mail in written format and the affidavit of the curator shall be submitted/sent and recorded at the company's office in Bucharest, No. 99 Logofatul Tautu Street, 3rd District, zip code 031212, in original, signed and, if necessary, stamped, until 21.04.2015, at 12.00 o'clock, for the Ordinary General Meeting of Shareholders and until 21.04.2015 at 13.00 o'clock for the Extraordinary General Meeting of Shareholders, in a sealed envelope, with the mention in print and in capital letters: «FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» / «FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» or sent to the e-mail addresses mihaela.ion@biofarm.ro or roxana.stanciu@biofarm.ro until the same date and time, with the extended electronic signature in compliance with Law no. 455/2001 on the electronic signature, under sanction of losing the voting right.

Forms of ballots by mail shall be updated in case proposals to complete the agenda shall be made by shareholders or candidates for the position of administrator at S.C. Biofarm S.A..

Shareholders who vote by mail shall correctly exercise their right to vote, so that for each subject on the agenda and in the ballot to expressly and clearly result his/her vote option. In case in one or more subjects from those recorded on the ballot there will be several options, they are illegible or conditionally cast or other ballots forms were used, the votes afferent to those items shall be considered void, for the reason of vitiated expression of the consent.

Voting forms which are not received at the office of S.C. BIOFARM S.A. until the dates and times above mentioned shall not be taken into consideration for establishing the quorum and the majority in the Ordinary General Meeting of Shareholders/the Extraordinary General Meeting of Shareholders.

In the situation in which the shareholder who cast his/her vote by mail personally attends or attends through a representative the O.G.M.S./E.G.M.S., the vote cast by mail shall be cancelled. In this case, only the



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vote cast in person or by the representative shall be considered. If the person representing the shareholder by participation in person at the O.G.M.S./E.G.M.S. is another person than the one who cast his/her vote by mail, then for the validity of his/her vote, he/she shall present at the O.G.M.S./E.G.M.S. a written revocation of the vote by mail signed by the shareholder or by the representative who cast the vote by mail. This is not necessary if the shareholder or his/her legal representative is present at the General Meeting.

In compliance with the provisions of art. 137¹ line (2) of Law no. 31/1990, the current members of the Board of Directors or shareholders are entitled to nominate candidates for the positions of administrator.

The proposals regarding the candidates for the position of administrator shall be transmitted to the office of S.C. Biofarm S.A. of Bucharest, No. 99 Logofatul Tautu Street, 3rd District, zip code 031212, in a sealed envelope, with the mention in print and in capital letters: «FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 23/24.04.2015» and shall be accompanied by information regarding the name, locality of domicile and professional qualification of the persons proposed for the position of administrator.

The list containing information with regard to the name, locality of domicile and professional qualification of the persons proposed for the position of administrator shall be made available to shareholders, there being the possibility to be seen (both on the Company's website www.biofarm.ro, and at the Company's office) and filled in by them.

The deadline by which shareholders can propose candidates is the end of the day of 03.04.2015. The data on the locality of domicile and professional qualification shall be available on the company's website, www.biofarm.ro - «Corporate Governance Section /Investors» – «GMS», as they are transmitted to the company.

Starting with the date of 20.03.2015, at 12.00 o'clock p.m., the documents, information materials, draft resolutions in relation with the Ordinary General Meeting of Shareholders/the Extraordinary General Meeting of Shareholders, under the legislation in force, can be inspected and obtained by the shareholders from the Company's website, www.biofarm.ro or from the Legal Office – Ownership, at the Company's office, during business days between 10.00 o'clock – 16.00 o'clock.

Further information can be obtained at the office of S.C. BIOFARM S.A. or at the telephone number 021.301.06.87, during business days, between 10.00 o'clock – 16.00 o'clock.

All the documents for the Ordinary General Meeting of Shareholders/the Extraordinary General Meeting of Shareholders shall be submitted at the company's office during the business days between 10.00 o'clock – 16.00 o'clock.

B.D. CHAIRMAN.

Danut VASILE