

<< Translation from *Romanian* >>

**FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR**

DECISION NO. 1035/19.08.2014

Considering the provisions of art. 2 para. (1) letters a) and d), art. 3 para. (1) letter 2), art. 6 para. (1) and para. (3) and art. 27 from the Government Emergency Ordinance no. 93/2012 on the establishment, organisation and operation of the Financial Supervisory Authority, approved with amendments and completions by Law no. 113/2013, with subsequent amendments and completions,

provisions of art. 173 para. (1) and art. 193 of Law no. 297/2004 on the capital market, with subsequent amendments and completions and of art. 57 para. (1) of the RNSC Regulation no. 1/2006 with subsequent amendments and completions,

following SSIF SWISS CAPITAL S.A. addresses registered with F.S.A. under no. RG/59107/13.06.2014, no. RG/61038/19.06.2014, no. 73451/24.07.2014 and no. 78552/07.08.2014,

based on the Parliament Decision no. 60/05.11.2013, no. 14/01.04.2014 and no. 26/16.06.2014 as well as of the F.S.A. Decision no. 925/31.07.2014 with subsequent amendments and completions,

based on the analysis of the specialty directorate, the F.S.A. Vice-President - Financial Instruments and Investments Sector, decided the issuance of the following individual deed,

DECISION

Art. 1. The public tender document for the procurement of shares issued by S.C. BIOFARM S.A. Bucharest initiated by S.C. BIOFARM S.A. Bucharest is approved, a tender with the following characteristics:

- The number of shares that are subject to the tender is of 109,486,149 shares, representing 10% from the share capital
- Par value: 0.1 lei/share
- Purchase price is of: 0.305 lei/share
- Tender period: 26.08.2014 - 15.09.2014
- Tender intermediary: SSIF SWISS CAPITAL S.A.
- Subscription places: at the office of each intermediary authorised by R.N.S.C./F.S.A..

Art. 2. The authorised intermediaries through whom the tender will be carried out are responsible for the compliance of all the conditions from the tender document.

Art. 3. The public tender of procurement will be carried out with the exclusive use of the market systems on which the shares of S.C. BIOFARM S.A. Bucharest are traded, thusly allowing the unrestricted and unlimited access to all potential sellers (natural and legal persons) without determining in any way the persons to whom it is addressed, ensuring equal reception possibilities.



Art. 4. The notification with regard to the tender results will be accompanied by the proof for the transfer of the rate provided in art. 7 from the R.N.S.C. Regulation no. 7/2006 R with subsequent amendments and completions.

Art. 5. The subscription form afferent to the tender shall contain the mention: "I took note of the content of the public tender document and I understood and accepted its conditions".

Art. 6. This deed will be published in the Financial Supervisory Authority bulletin.

VICE-PRESIDENT
Mircea URSACHE
(Illegible signature)
(Illegible stamp)

I, undersigned Alina Cumpănășoiu, a sworn translator, authorized by the Ministry of Justice of Romania, do hereby certify that this is a true, full and correct translation of the text that was seen by me.

Sworn translator No. 26730/2009,

