

<< Translation from *Romanian* >>

**ANNOUNCEMENT ON THE PUBLIC TENDER OF PROCUREMENT FOR THE
SHARES ISSUED BY S.C. BIOFARM S.A.**

By the F.S.A. Decision no. **1035/19.08.2014**, the Public Tender of Procurement was approved for the shares issued by S.C. BIOFARM S.A. intermediated by S.S.I.F. SWISS CAPITAL S.A.

Identification of the concerned company - the Issuer

S.C. BIOFARM S.A., a Romanian legal person, with registered office in Bucharest Municipality, no. 99 Logofătul Tăutu Street, 3rd City District, registered with the Trade Register Office under no. J40/199/1991, tax identification number 341563, subscribed and paid-up capital 109,486,149.9 RON divided in 1,094,861,499 shares with a par value of 0.1 RON each.

The activity object of the Issuer is the "Manufacture of pharmaceutical preparations" NACE code 2120.

Identification of the Bidder

The public tender of procurement is initiated by S.C. BIOFARM S.A., a Romanian legal person, with registered office in Bucharest Municipality, no. 99 Logofătul Tăutu Street, 3rd City District, registered with the Trade Register Office under no. J40/199/1991, tax identification number 341563.

Number of securities that are subject to the tender and price

The bidder intends to purchase by this Public Tender a number of up to 109,486,149 shares issued by the Issuer that are not in the property of the Bidder, representing maximum 10% from the share capital of the Issuer at a price of 0.305 lei/share.

The Public tender is addressed to all the natural or legal persons that own shares of the Issuer during the tender period.

The purchase of shares by the Bidder within the Tender is part of the repurchase program approved by the Decision of the Extraordinary General Meeting of Shareholders of 17.04.2014, published in the Official Gazette of Romania, Part 4, no. 2851/21.05.2014, and the convening was published in the Official Gazette of Romania, Part 4, no. 1651/14.03.2014 and in the Evenimentul Zilei newspaper no. 7053 of 14.03.2014.

Tender intermediary

The Tender Intermediary is S.S.I.F. SWISS CAPITAL S.A., with registered office in Bucharest, no. 20 Bd. Dacia Street, Romana Offices building, 4th floor, 1st City District, tax identification number 8450590, order no. with the Trade Register J40/4107/1996, a financial investment services company authorised by the Romanian National Securities Commission by Decision no. 2674/05.08.2003 and registered with the Trade Register of R.N.S.C. with no. PJR01SSIF/400054.



Number of shares issued by the concerned company which are owned by the Bidder

The Bidder directly owns 8,126 shares, representing 0.0007% from the share capital of the Issuer. S.C. BIOFARM S.A. together with the persons with whom the Financial Supervision Authority presumed to act in a concerted manner according to the provisions of art. 2 para. (1) point 22 letter a), c) and point 23 letter a), b), c) of Law no. 297/2004 owns 801,660,818 shares, representing 73.2202%.

Tender document and places where it can be obtained

In accordance with the legal provisions, the Tender Document will be available for all the shareholders owning shares of the Issuer during the entire period of the Public Tender, starting with the publication date of this Announcement, the Tender Document will be available free of charge, as follows:

- at the office of the Intermediary - Bucharest, no. 20 Bd. Dacia Street, Romana Offices building, 4th floor, 1st City District, tel. 021 408 42 00, fax: 021 408 42 27 and on the website www.swisscapital.ro.
- electronically on the Bidder website at www.biofarm.ro
- electronically on the Bucharest Stock Exchange website at www.bvb.ro.

Period of the public tender

The period of the Tender is of 15 (fifteen) working days, between 26.08.2014 and 15.09.2014 and it will begin after at least 3 (three) working days from the date of the publication of the Announcement.

Subscriptions can be performed during the entire period of the tender in each working day between 9 a.m. and 5 p.m., and in the last day of the Tender, the program for receiving Subscription forms will be between 9 a.m. and 12 p.m..

Method and places of subscription

Shareholders can accept the Tender by filling and signing, before the expiry of the tender period, of 2 (two) copies of the Subscription form in the format that will be made available to shareholders interested by the Intermediary of the tender or by all intermediaries authorised by R.N.S.C./F.S.A., the latter filling and sending to the Tender Intermediary the Commitment form with regard to the compliance with tender conditions.

The Tender will be performed with the exclusive use of the Bucharest Stock Exchange.



“The approval visa applied on the public tender leaflet or, if the case may be, on the tender document, does not have a guarantee value and neither does it represent another form of appreciation of the F.S.A. with regard to the opportunity, advantages or disadvantages, profit or risks which the transactions to be concluded could present by accepting the public tender subject to the approval decision. The approval decision only certifies the regularity of the tender document on the requirements of the law and of the rules adopted in its implementation.”

BIDDER
S.C. BIOFARM S.A.
VASILE DĂNUȚ
General Manager
(Illegible signature)
(Illegible stamp)

INTERMEDIARY
S.S.I.F. SWISS CAPITAL S.A.
OLIMPIU BLĂJUȚ
Deputy General Manager
(Illegible signature)
(Illegible stamp)

I, undersigned Alina Cumpănășoiu, a sworn translator, authorized by the Ministry of Justice of Romania, do hereby certify that this is a true, full and correct translation of the text that was seen by me.

Sworn translator No. 26730/2009,

