



BIOFARM S.A.
 OUTGOING NO. 794
 2012, month: 04, day: 24

Str. Logofătul Tăutu nr. 99,
 Sect. 3, București, România

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CURRENT REPORT

According to C.N.V.M. Regulation nr. 1/2006
(C.N.V.M. – Romanian National Securities Commission)
Report date : 24.04.2012

Company name : S.C. BIOFARM S.A.
 Registered office : Bucharest, 99 LogofatulTautu street, district 3
 Telephone no. : 021/301.06.87
 Fax no. : 021/316.52.48
 Website: www.biofarm.ro
 Unique Registration Code : RO 341563
 Trade Register Number : J40/199/1991
 Subscribed and paid in registered capital : 109.486.149,90 lei

The market where the company’s securities are trade – The Bucharest Stock Exchange, BIO symbol.

Important event to report :

S.C. BIOFARM S.A. informs that on 24.04.2012, 13 o’clock, took place the The Ordinary General Meeting of Shareholders of S.C. Biofarm S.A. summoned in accordance with Law 31/1990, Law 297/2004 and Regulation 6/2009 of CNVM, at the company headquarters in Bucharest, 99 LogofatulTautu Street, district 3, Bucharest. The Ordinary General Meeting of Shareholders unfold his operations on the second convocation.

The convocation was published in the Romanian Formal Monitor, the 4th part, no. 1107/22.03.2012 and in the “Adevarul” newspaper, no. 6689 from 22.03.2012. At the meeting participated the shareholders registered with the Shareholders’ Register on 13.04.2012.

From the total of 1.094.861.499 emitted shares, there were presented and represented at the meeting a number of 670.008.526 shares, which means 61,19 % from the total of emitted shares. A.V.A.S. assignee did not participate at the meeting.

The Ordinary General Meeting of Shareholders is statutory and legally met.

The Ordinary General Meeting of Shareholders of S.C. Biofarm S.A decide with unanimity or majority votes the following:

1.The financial statements for the financial year 2011 based on the reports submitted by the Board of Directors, the B.D. Chairman and the financial auditor are approved with unanimity. The main indicators for the 2011 years are:

- total revenues : 98.797.798 lei;
- total expenses : 81.878.036 lei;
- turnover : 93.443.090 lei;
- operating result : 15.707.018 lei;





- gross profit : 16.919.762 lei;
 - net profit : 14.220.788 lei;
 - total shareholders' equity : 153.957.996 lei;
2. The notice of discharge of administrators for the year 2011 is approved with majority of votes.
3. a) the distribution of the net profit achieved in 2011 based on the destinations of profits is approved with majority votes as follows:
- legal reserves - 811,787 lei;
 - other reserves -2,460,386 lei;
 - dividends : 10,948,615 lei;
- b) The gross dividend / share of 0,01 lei is approved with unanimity.
- c) Establishing the payment terms – 6 months form The Ordinary General Meeting of Shareholders is approved with unanimity.
- d) Providing the dividends to the shareholders – 3 years from the Ordinary General Meeting of Shareholders is approved with unanimity.
- e) Incurring costs for the dividend distribution by shareholders is approved with majority votes.
- f) The dividends distribution through SC Biofarm SA and / or The Central Depository, the bank or other specialized financial institution, upon the Board of Directors' election, according to the distribution procedure to be specified by the Board of Directors of S.C. Biofarm S.A is approved with unanimity.
4. The budget revenue and expenditure for the year 2012 are approved with majority votes as follows:
- turn-over : 100.661.000 lei;
 - net profit : 16.657.000 lei;
5. The program and investment activity for the year 2012 are approved with majority votes as follows:
- total investment : 29.942.738 lei;
6. The prolongation of the contract with the external audit S.C. BDO AUDIT S.R.L. on 1 year period is approved with majority votes.
7. The development procedure of the General Meeting of Shareholders is approved with majority votes.
8. The date of 11.05.2012 is approved with unanimity as the date of registration in accordance with the provisions of art. 238 par. 1 of Law 297/2004 on the capital market.
9. Empowering Mr. Danut Vasile - The Chairman of the Board of Directors in order to sign all documents issued following the Ordinary General Meeting of Shareholders is approved with unanimity.

CHAIRMAN OF THE BOARD OF DIRECTORS,

VASILE Danut